## Faculty of Business and Economics

### Wealth Management

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<tr>
<th>Offered As:</th>
<th>✓ Major</th>
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**Open to students of other Faculties:** For Non-FBE Curricula

**What is it about?** This major introduces students to the fundamental principles of investments and to major issues currently of concern to all investors. Operation of investments, including but not limited to hedge funds, managed futures, private equity, venture capital asset management, and current state of research and practice of wealth management industry will be addressed.

**Offering Faculty:** Faculty of Business and Economics

**Pre-requisite requirements and/or other conditions for declaring the major/minor**

- All courses offered by FBE have quota restriction. Students’ declaration of a major/minor offered by FBE will NOT guarantee them a place in the courses for fulfilling the major/minor requirements.
- Some courses may have pre-requisite requirements. Students should obtain a pass in the pre-requisite course(s) before taking.
- For details, please refer to [https://www.fbe.hku.hk/ug/programmes/major-and-minor-options-for-non-fbe-students/4-year-curriculum](https://www.fbe.hku.hk/ug/programmes/major-and-minor-options-for-non-fbe-students/4-year-curriculum)

**Career opportunities:** For further information, please check with the Faculty or CEDARS (Careers & Placement)

**Further information:**

**Major Requirements (72 credits)**

- ACCT1101 Introduction to financial accounting
- ECON1210 Introductory microeconomics
- FINA1310 Corporate finance
- ECON1280 Analysis of economic data or STAT1602 Business statistics or STAT1603 Introductory statistics
- IIMT2601 Management information systems
- MGMT2401 Principles of management
- MKTG2501 Introduction to marketing
- STRA4701 Strategic management
- Complete four of the following courses:
  - ACCT3107 Hong Kong taxation
  - FINA2312 Advanced corporate finance
  - FINA2320 Investments and portfolio analysis
  - FINA2322 Derivatives
  - FINA2330 Financial markets and institutions
  - FINA2342 Insurance: theory and practice
  - FINA3325 Alternative investments
  - FINA3334 Private banking and wealth management
  - FINA3381 Behavioral finance

**Contact:**

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*Note: Students pursuing curricula with major / minor programme(s) must complete at least one major programme from their home Faculties upon graduation.

Disclaimer: The information mainly applies to students admitted in 2019-2020. For students from different cohorts, the information is only for reference. Please check with Faculty/offering department for details. The pre-requisite requirements / conditions are subject to changes by Faculties from time to time, and students are advised to check with their Faculty Office in case of doubt.