## Asset Management and Private Banking

(Selection process required) (For students of 2017-18 intake and onwards)

**Offered As:**

| ✓ Major |

**Open to students of other Faculties:**

| For Non-FBE Curricula |

### What is it about?

Asset management is the management of money for institutions and individuals in different asset classes, such as stocks and bonds. Private banking is the provision of advice and services, including investment, credit, trusts, etc. according to the specific needs of High Net-Worth Individual (HNWI) clients with liquid assets of US$1 million or more. This major provides students with a solid foundation for a career in the fields of asset management and private banking.

### Offering Faculty:

Faculty of Business and Economics

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### Pre-requisite requirements and/or other conditions for declaring the major/minor

- Candidates must undergo a selection process arranged by the BFin(AMPB) Programme Director.
- All courses offered by FBE have quota restriction. Students’ declaration of a major/minor offered by FBE will NOT guarantee them a place in the courses for fulfilling the major/minor requirements.
- Some courses may have pre-requisite requirements. Students should obtain a pass in the pre-requisite course(s) before taking.

- For details, please refer to [https://www.fbe.hku.hk/ug/programmes/major-and-minor-options-for-non-fbe-students/4-year-curriculum](https://www.fbe.hku.hk/ug/programmes/major-and-minor-options-for-non-fbe-students/4-year-curriculum)

### Career opportunities:

For further information, please check with the Faculty or CEDARS (Careers & Placement)

### Further information:

**Major Requirements (96 credits)**

- ACCT1101 Introduction to financial accounting
- ECON1210 Introductory microeconomics
- ECON1220 Introductory macroeconomics
- FINA1310 Corporate finance
- ECON1280 Analysis of economic data or STAT1603 Introductory statistics
- FINA2320 Investments and portfolio analysis
- FINA2322 Derivatives$^a$ [FINA2322 is a prerequisite to FINA3334]
- FINA2343 Lending and credit in private banking and corporate banking (1)
- FINA2330 Financial markets and institutions
- FINA3326 Equity valuation and investment management
- FINA3334 Private banking and wealth management
- FINA3335 Current issues in asset management and private banking industry
- FINA3383 Financial regulations and compliance
- FINA4321 Managing money in asset management and private banking

- 2 of the following courses:
  - FINA2342 Insurance: theory & practice
  - FINA2344 Lending and credit in private banking and corporate banking (2)
  - FINA2382 Real estate finance
  - FINA3325 Alternative investments
  - FINA3340 Risk management
  - FINA3381 Behavioral finance
  - MATH1009 Basic mathematics for business and economics$^#$ or MATH1013 University mathematics II

### Contact:

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*Note: Students pursuing curricula with major / minor programme(s) must complete at least one major programme from their home Faculties upon graduation.

$^a$ MATH1009 Basic mathematics for business and economics is not open to students from the Faculty of Engineering and the Faculty of Science.

Disclaimer: The information mainly applies to students admitted in 2019-2020. For students from different cohorts, the information is only for reference. Please check with Faculty/offering department for details. The pre-requisite requirements / conditions are subject to changes by Faculties from time to time, and students are advised to check with their Faculty Office in case of doubt.